

**Are you interested in socially responsible
investing with a purpose?**

**Discover how you can
align your financial goals
with your values.**



Signature Wealth Management invites you to attend an exclusive event with Calvert Portfolio Manager, Lance Garrison, CFA®. Lance not only helps in the management of socially responsible funds with Calvert, he also serves on the SASB Standards Advisory Group where he helps guide broader development of sustainable investing. We're excited to be able to bring his expertise to you.

Come explore ESG (Environmental, Social, & Governance) issues, trends to watch in Responsible Investing, and how we can help you build a portfolio using these tools.

Wednesday, September 18, 2019
5:30—6:00 Cocktail Reception
6:00—8:00 Dinner and Presentation

Golden Valley Country Club
7001 Golden Valley Road,
Golden Valley, MN 55427

RSVP by Wednesday September 11, 2018 by calling
952-388-6390 or register online at www.signaturewealthmn.com under Upcoming
Events





ABOUT LANCE GARRISON, CFA
Vice President & Principal Portfolio Manager
Growth Equity

- MBA, Northwestern University
- BS, University of Florida
- 19 Years Investment Experience

Prior to joining Atlanta Capital in 2007 and serving as a portfolio manager on the Calvert Equity Growth fund, Mr. Garrison worked at Standard & Poor's Corporate Value Consulting and Wellington Management Company. Mr. Garrison is a Chartered SRI Counselor, holds the Fundamentals of Sustainability Accounting (FSA) Credential and is a Subject Matter Expert with the Sustainability Accounting Standards Board (SASB).

Additionally, Mr. Garrison serves on the SASB Standards Advisory Group advising on matters of implementation and emerging issues that should be considered in the standards development process.

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